

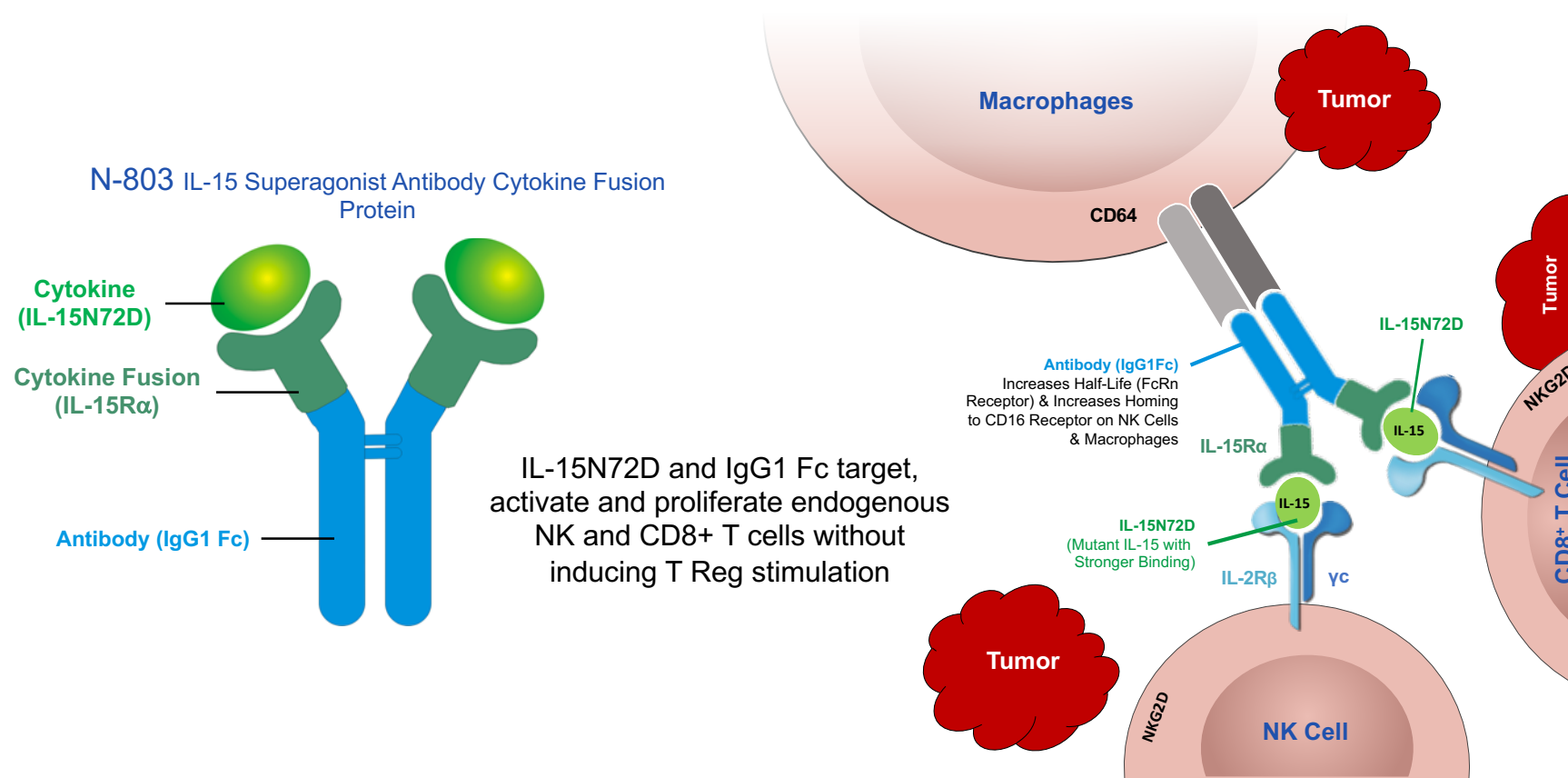
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Phase 2 / 3 Clinical Results: IL-15R α Fc Superagonist N-803 with BCG in BCG-Unresponsive Non-Muscle Invasive Bladder Cancer (NMIBC) Carcinoma in Situ (CIS) Patients (Cohort A)

Karim Chamie, Sam Chang, Mark Gonzalgo, Eugene Kramolowski,
Sandeep Reddy, Paul Bhar, Patrick Soon-Shiong

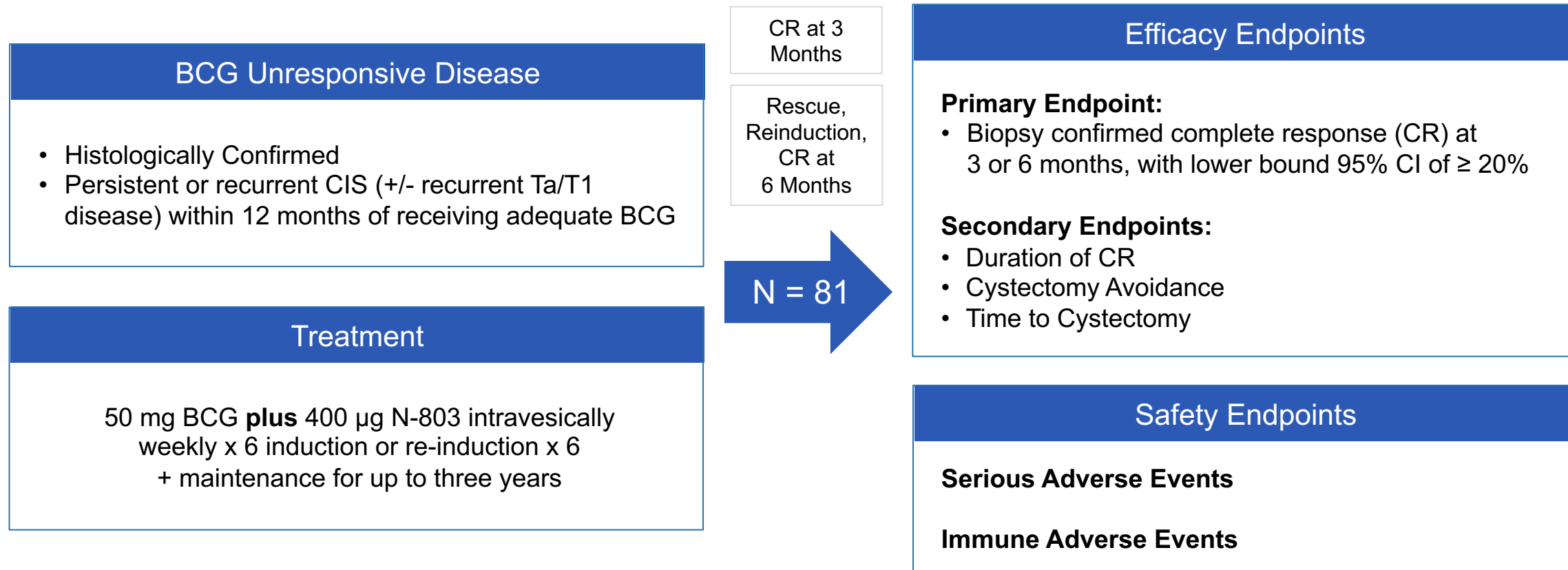
Novel IL-15 Superagonist Fusion Protein Upregulates Natural Killer (NK) and T Cells

N-803 Mechanism of Action



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Phase 2 / 3: IL-15R α Fc Superagonist N-803 with BCG in BCG-Unresponsive Non-Muscle Invasive Bladder Cancer (CIS)



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Demographics: **Heavily Pre-Treated** NMIBC Subjects

Number of Prior TURBT	
Median	5.0
Mean	5.3

Number of Prior BCG Instillations	
Median	12.0
Mean	16.4

Subjects with Therapy in Addition to BCG		
Checkpoint, Vicinium, Interferon*	N=14	17%
Chemotherapy	N=34	42%

*includes nadofaragene firadenovec

N-803 + BCG: **Well Tolerated** Safety Profile

Treatment-Related SAE's

0%

Immune-Related SAE's

0%

Treatment Related
Grade 4 & 5

0%

Treatment-Related Adverse Events			
	Grade 1-2	Grade 3	Grade 4
Adverse Events (AE)	%	%	%
Dysuria	22	0	0
Hematuria	16	0	0
Pollakiuria	19	0	0
Urgency	11	0	0
Bladder Spasm	5	0	0
Fatigue	9	0	0
Chills	7	0	0
Pyrexia	7	0	0
Non-Infective Cystitis	6	0	0
UTI	5	1	0
Arthralgia	4	1	0

Grade 3 TRAEs all seen in 2 patients,
AE seen in ≥ 5% listed

N-803 + BCG: **Primary Endpoint Met**

- Complete Response (CR) at 3 or 6 months, biopsy confirmed
- 81 patients enrolled
- **58 out of 81** patients have achieved a CR at any time
- CR rate at any time of **72%** (95% CI: 61%, 81%)
- **Primary endpoint met**

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N-803 + BCG: Duration of Complete Response (CR) in All Subjects

Median Follow Up

20.4 Months

As of May 19, 2021

Median Duration of CR in All Responders

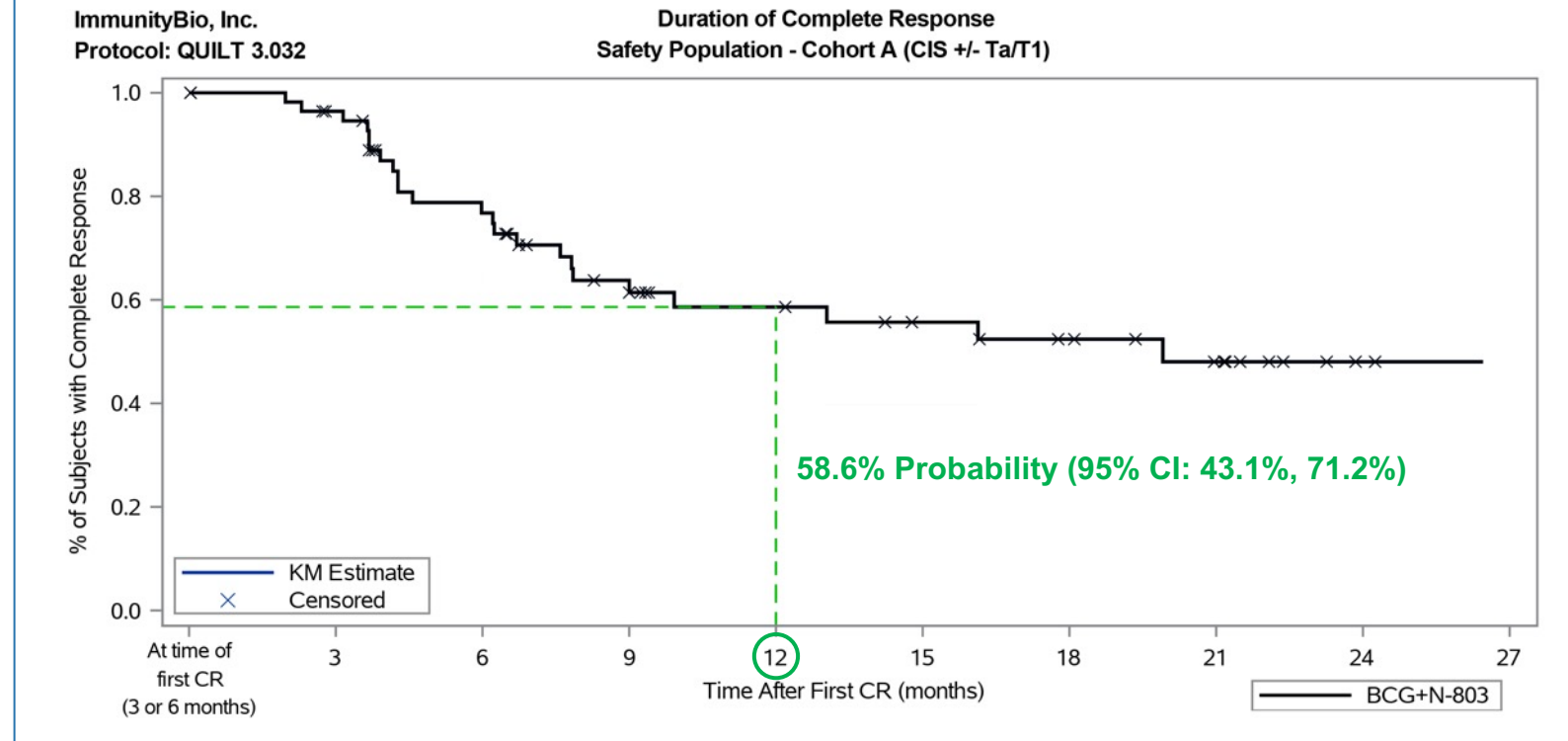
19.9 Months*

95% CI (7.8, Not Reached)

*Kaplan-Meier Estimate

Data cutoff May 19, 2021

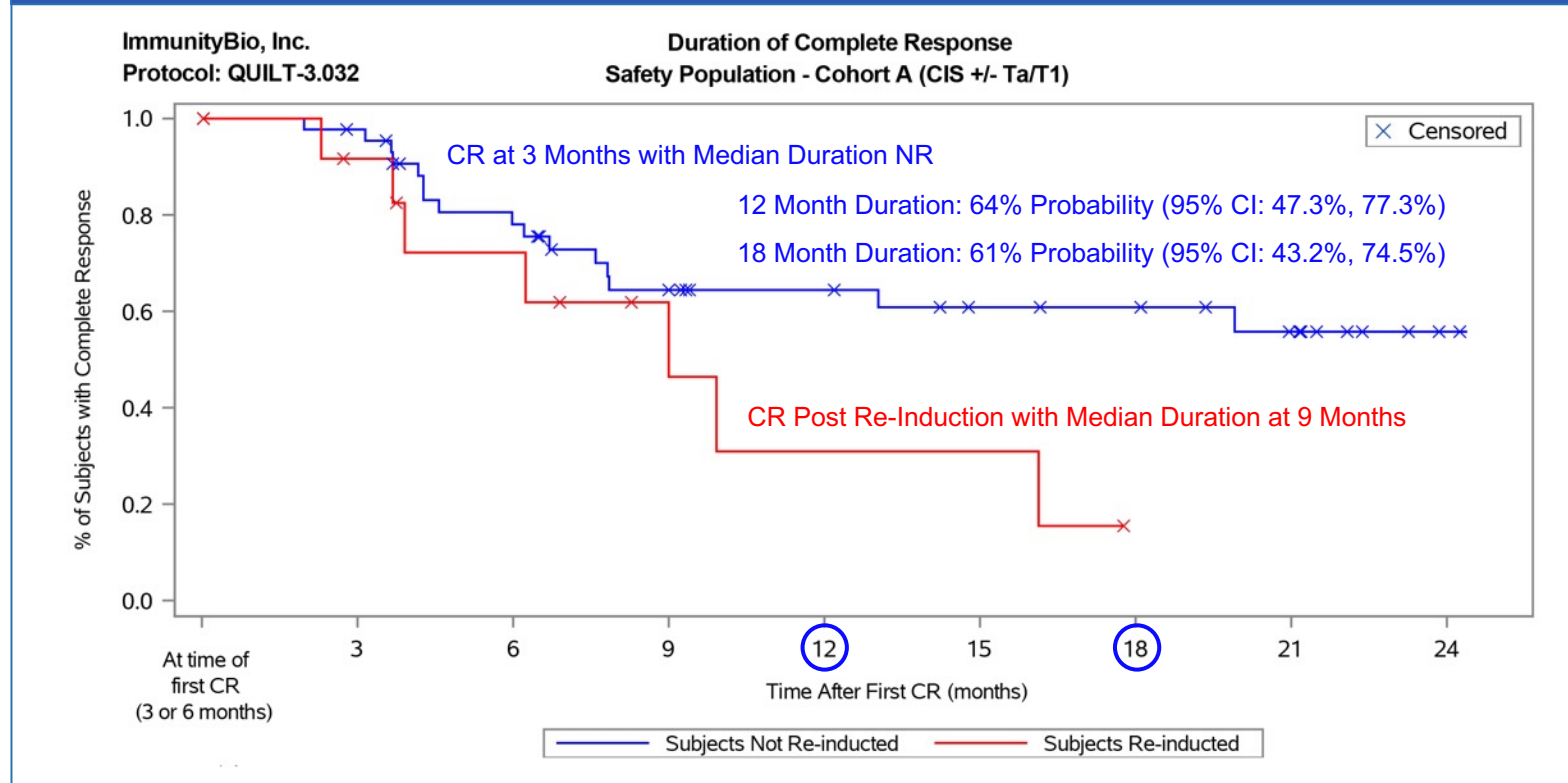
58.6% Probability (95% CI: 43.1%, 71.2%) of Duration of CR Greater than 12 Months



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N-803 + BCG: Durability Stratified by Initial Complete Responses Versus Re-Induction

64% Probability (95% CI: 47.3%, 77.3%) of Duration of CR Greater than 12 Months in Patients with Initial CR at 3 Months



N-803 + BCG: **Cystectomy Avoidance**

85% Cystectomy Avoidance

- **69 of 81 (85%)** patients have not progressed to radical cystectomy through a data analysis as of May 2021

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Comparison with **Approved** Therapies

Drug	N	CR Rate at Anytime	Median Duration of CR in all responders	Median follow up (months)	Cystectomy Free Rate to date	Immune Related Adverse Events
N-803 + BCG	81	72%	19.9 Months*	20.4 As of May 19, 2021	85%	0%
Pembrolizumab ¹	97	41%	16.2 Months	24.1	63%	21%
Valrubicin	78	18%	< 6 months	-	76% (1 year)	0%

*Kaplan-Meier estimate, as of May 19, 2021. Median duration of response not met in patients with CR at 3 months

1. ODAC: <https://www.fda.gov/media/133542/download>, ASCO 2020

Durability of Response at 12 Months

“Clinically meaningful magnitude of effect

*In a recent FDA–AUA public workshop, some panel members felt that an **initial CR rate of 40% to 50% at 6 months and a durable response rate of at least 30% for 18 to 24 months, with the lower bound of the 95% CI excluding 20%, could be clinically meaningful** in the BCG-refractory CIS population*

We are in partial agreement with these recommendations but feel that the 30% durable response at 18 to 24 months criterion is likely too high and may not be realistically achievable.”

JOURNAL OF CLINICAL ONCOLOGY

REVIEW ARTICLE

Definitions, End Points, and Clinical Trial Designs for Non–Muscle-Invasive Bladder Cancer: Recommendations From the International Bladder Cancer Group

Ashish M. Kamat, Richard J. Sylvester, Andreas Böhle, Joan Palou, Donald L. Lamm, Maurizio Brausi, Mark Soloway, Raj Persad, Roger Buckley, Marc Colombel, and J. Alfred Witjes

As of May 19, 2021, 30% Durable Response at 18 Months

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Conclusion

- **Safety & Tolerability:** Excellent safety and tolerability profile of N-803 + BCG with:
 - **0%** treatment related SAE's
 - **0%** immune related AE
 - **0%** grade 4 and 5 treatment related AE.
- **Complete Response: 72%** CR rate at anytime with primary endpoint met
- **Duration of Response: 58.6%** probability of maintaining CR at least 12 months based on Kaplan-Meier analysis with median follow up 20.4 months and median duration of CR of 19.9 months.
- **Among CR Responders at 3 Months: 61% probability of maintaining CR at 18 months**
- **Cystectomy Avoidance: 85%** cystectomy free rate
- **Intravesical Administration:** Favorable intravesical administration profile

Acknowledgements

Institution	Location	PI
Moffitt Cancer Center	Tampa, FL	Wade Sexton, MD
U of Hawaii, HI	Honolulu, HI	Sergei Tikhonenkov, MD
Roswell Park CC, NY	Buffalo, NY	Khurshid Guru, MD
University of Rochester, NY	Rochester, NY	Edward Messing, MD
Thomas Jefferson University, PA	Philadelphia, PA	Edouard Trabulsi, MD
Karmanos Cancer Center, MI	Detroit, MI	Michael Cher, MD
UCLA, CA	Los Angeles, CA	Karim Chamie, MD
Winthrop-NYU, NY	Garden City, NY	Aaron Katz, MD
Alaska CRC, AK	Anchorage, AK	William Clark, MD
Skyline Urology - Torrance, CA	Torrance, CA	Fredrick Wolk, MD
ECHO	Norwich, CT	Dennis Slater, MD
Skyline Urology - Sherman Oaks, CA	Sherman Oaks, CA	Richard David, MD
U of Miami	Miami, FL	Mark Gonzalgo, MD
Vanderbilt University, TN	Nashville, TN	Sam Chang, MD
Madigan Army Medical, WA	Tacoma, WA	Timothy Brand, MD
Clinical Research Solutions	Middleburg Heights, OH	Michael Barkoukis
Toledo Clinic	Toledo, OH	Rex Mowat, MD
Manhattan Medical, NY	New York, NY	Jed Kaminetsky, MD
West Coast Urology	Los Angeles, CA	Earnest Agatstein, MD
Urology Associates, CO	Denver, CO	Barrett Cowan, MD
U Chicago, IL	Chicago, IL	Scott Eggener, MD
Eisenhower Army Medical	Augusta, GA	Aaron Brothers, MD
Premier Medical, NY	Poughkeepsie, NY	Evan Goldfischer, MD
UNC Chapel Hill, NC	Chapel Hill, NC	Ray Tan, MD
Virginia Urology, VA	Richmond VA	Gene Kramolowsky, MD
Adult & Pediatric Urology, NE	Council Bluffs, NE	Andrew Trainer, MD
Assoc. Urologists, NC	Raleigh, NC	Mark Jalkut, MD
University of Michigan	Ann Arbor, MI	Samuel Kaffenberger, MD
Accument Rx, NM	Albuquerque, NM	Fredrick Snoy, MD
Arkansas Urology	Little Rock, AK	Richard D'Anna
Clinical Research Center FL	Pompano, FL	Herman Kester, MD

Thank You
**To all the patients,
 caregivers, and
 investigators**